



Guidewire Software, Inc. Announces Pricing of Follow-On Public Offering of Common Stock

April 19, 2012

SAN MATEO, Calif., Apr 19, 2012 (BUSINESS WIRE) --Guidewire Software(R), Inc. (NYSE: GWRE) today announced the pricing of 8,000,000 shares of its common stock at a price of \$28.25 per share in a follow-on offering. 7,300,000 shares will be offered by the selling stockholders and 700,000 primary shares will be offered by Guidewire. In addition, Guidewire and the selling stockholders have granted the underwriters a 30-day option to purchase up to 1,200,000 additional shares of common stock to cover over-allotments, if any.

J.P. Morgan, Deutsche Bank and Citigroup are acting as joint book-running managers for the offering and UBS, Stifel Nicolaus Weisel and Pacific Crest Securities are acting as co-managers.

A registration statement relating to these securities has been filed with, and declared effective by, the Securities and Exchange Commission. This press release shall not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of these securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.

The offering will be made only by means of a prospectus. Copies of the final prospectus, when available, may be obtained by visiting the SEC website at www.sec.gov or by contacting J.P. Morgan Securities LLC, Attention: Broadridge Financial Solutions, 1155 Long Island Avenue, Edgewood, New York 11717, Phone: (866) 803-9204; Deutsche Bank Securities Inc., Attention: Prospectus Department, 100 Plaza One, Jersey City, New Jersey 07311, Phone: (800) 503-4611, e-mail: prospectus.cpdg@db.com; or Citigroup Global Markets, Inc., Brooklyn Army Terminal, 140 58th Street, 8th floor, Brooklyn, New York 11220, or by calling (800) 831-9146.

SOURCE: Guidewire Software, Inc.

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