



## **Guidewire Software, Inc. Announces Exercise of Underwriters' Over-Allotment Option**

April 20, 2012

SAN MATEO, Calif., Apr 20, 2012 (BUSINESS WIRE) --Guidewire Software(R), Inc. (NYSE: GWRE) today announced that the underwriters of its follow-on offering exercised in full their option to purchase an additional 1,200,000 shares, including 50,000 shares sold by Guidewire and 1,150,000 shares sold by selling stockholders, to cover over-allotments. As a result, the total follow-on offering size is 9,200,000 shares, which consists of 750,000 shares to be sold by Guidewire and 8,450,000 shares sold by selling stockholders. All shares sold in the offering are being sold at a price to the public of \$28.25 per share. Guidewire will not receive any proceeds from the sale of shares by the selling stockholders.

J.P. Morgan, Deutsche Bank and Citigroup are acting as joint book-running managers for the offering and UBS, Stifel Nicolaus Weisel and Pacific Crest Securities are acting as co-managers.

A registration statement relating to these securities has been filed with, and declared effective by, the Securities and Exchange Commission. This press release shall not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of these securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.

The offering will be made only by means of a prospectus. Copies of the final prospectus, when available, may be obtained by visiting the SEC website at [www.sec.gov](http://www.sec.gov) or by contacting J.P. Morgan Securities LLC, Attention: Broadridge Financial Solutions, 1155 Long Island Avenue, Edgewood, New York 11717, Phone: (866) 803-9204; Deutsche Bank Securities Inc., Attention: Prospectus Department, 100 Plaza One, Jersey City, New Jersey 07311, Phone: (800) 503-4611, e-mail: [prospectus.cpdg@db.com](mailto:prospectus.cpdg@db.com); or Citigroup Global Markets, Inc., Brooklyn Army Terminal, 140 58th Street, 8th floor, Brooklyn, New York 11220, or by calling (800) 831-9146.

SOURCE: Guidewire Software, Inc.

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